



September.30.2009

* A G E N D A *

5:30PM Registration

6:00 Welcoming Remarks

6:15 Guest Speaker:

Theo Oliphant

6:25 Guest Speaker:

Laird Cagan

6:45 GreenFire Energy

7:05 Pangreen

7:25 B•R•E•A•K

7:30 M&A Panel

INTERNET SECURITIES

Technology Showcase

Guest Speakers

Theo Oliphant City of Oakland

Mr. Oliphant is Oakland's Director of Public-Private Partnerships. During his career, Mr. Oliphant has been actively engaged in multiple public-private partnerships aimed at changing communities and providing services to underserved populations.

Theo's prior experience includes being a partner in several law firms. He developed a sophisticated corporate and private equity practice for Gibbs & Oliphant LLP. In addition, Theo is a former partner of a large international firm (DLA Piper Rudnick Gray Cary) and he has served as a trusted business advisor to senior management of numerous middle market and start-up companies across a broad array of industries. Theo was involved in business transactions, corporate governance & securities, real estate and

development law, and intellectual property licensing.

Theo has a B.A. from the University of California at Irvine and a J.D. from Boalt Hall School of Law, University of California at Berkeley.

Laird Cagan



Managing Director and Co-founder of Cagan McAfee Capital Partners

Mr. Cagan is Managing Director and co-founder of Cagan McAfee Capital Partners, LLC a private investment and merchant bank in Cupertino, California. CMCP has founded, funded and taken public 10 companies in a variety of industries including energy and healthcare.

CMCP portfolio companies have raised over \$600 million with a combined high market capitalization of over \$3 billion. Prior to CMCP, Laird was a founder and Chairman of Evolution Petroleum Corporation (AMEX: EPM), a company he founded to develop mature oil & gas fields with advanced technologies.

Mr. Cagan previously worked for two of the nation's largest private investment banks, Goldman, Sachs & Co. and Drexel Burnham Lambert. While at Goldman he worked on merger and acquisition transactions. At Drexel Burnham Lambert, Mr. Cagan worked on merger and LBO transactions with 200 of the most active corporate and financial buyers in the United States and Europe.

Mr. Cagan received a BS, MS and MBA from Stanford University. He is licensed by the SEC under Series 24, 7 and 63.

Presenting Companies



<http://greenfireenergy.com/>

Imagine a clean, renewable energy source that can greatly increase the amount of baseload power while having a positive impact on CO₂ emissions and the environment. That energy source is CO₂ based geothermal power. GreenFire Energy is working to develop and harness this power, creating a process which is called CO₂G™.

GreenFire's objective is to be the first company in the world to produce electric power at commercial scale using geothermally heated CO₂. The company has combined an unrivaled, multidisciplinary R&D program with a viable, realistic business strategy. GreenFire is currently developing innovative and patentable technologies to accomplish this goal.

(continued on page 4)



<http://www.pangreen.com/>

Pangreen is a set of mobile and web-based platforms that enable clean technology for green living. Their vision is to make it very easy for business and organizations to run a sustainable operations in their respective industries and for individuals to live a simple and healthy lifestyle.

Technology Panelists for Alternative Energy

Brian Dunn **Growth Capital Services** ► CEO



Brian Dunn is the CEO of Growth Capital Services, a firm he founded in 2001. In addition to providing regulatory infrastructure for affiliated private placement agents, he uses his network to vet deals for a select group of individual and institutional investor clients. Previously, Brian was a founding partner of Aquillian Investments, a leading private investment firm oriented towards sustainability.

In the late 1990's, he served as the first staff member of Investors' Circle, a national angel investment group that has facilitated more than \$150 million in private investment capital. In this capacity, he evaluated thousands of early stage investment opportunities, cultivated a network of investor interest, and gained key experience in operating a small, growing firm. He continues to support Investors' Circle on its deal selection committee and as a speaker, sponsor and member.

Brian has FINRA Series 7, Series 24, Series 27, Series 63, and Series 65 registrations. He earned a BA from UC Berkeley, an MA in International Economics from Johns Hopkins University, and an MBA from the Wharton School of Business.

Robert Hernandez **Comerica Bank** ► Vice President

Mr. Hernandez has over 11 years experience in structuring and underwriting debt financing to early stage private technology companies. He joined Comerica Bank in 2001 through Comerica's acquisition of Imperial Bank. Robert had been part of Imperial Bank's emerging growth division which was focused primarily on debt financing to venture backed companies. His current focus is on businesses in clean-tech primarily, but he has worked with security, communications, storage, semiconductor, enterprise software, and computing as well.

Robert holds a B.A in Finance from San

Jose State University.

Shin Kodera **Mitsui USA** ► Director, Private Equity

Mr. Kodera is Director of the Private Equity Department at Mitsui USA. He has 15 years career of international investment, finance, and business development. He joined Mitsui & Co., Ltd, in 1995 and started his career in Telecommunication infrastructure finance. He initiated and implemented a buyout investment for Asahi Tec/Metaldyne, a leading global automotive parts company. Since 2007 he transitioned to Metaldyne as corporate development director and has engaged in various corporate development activities.



He has a Bachelor of Business management from Yokohama City University in Japan.

Ken Matusow **Synergicity and Keiretsu Forum Angel Network** ► CEO/Member



Ken is a Silicon Valley serial entrepreneur, mentor, and angel investor. He is currently working with a number of software and web2.0 related startups, and is CEO in two of them: Broadband Central - a company that provides support services to the wireless, Point of Sale, data storage, and broadband markets; and WhozHereNow - a travel related, social networking site done in partnership with Travelers' Tales, the leading travel book publisher in the US. More recently, Ken has become involved with a number of solar energy projects.

Ken holds an M.S. in General Systems Theory from SUNY-Binghamton and a B.A. in mathematics from the University of Wisconsin.



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The Communications Technology Cluster is a business incubator providing strategic consulting and business services for companies with **HIGH GROWTH POTENTIAL** in various technology sectors. The CTC's goal is to be an enabling force in the **ECONOMIC DEVELOPMENT** of the greater metropolitan Oakland region.

Panelists for Mergers & Acquisitions

► Moderator ◀

Robert B. Dellenbach
Reed Smith
► Partner

Mr. Dellenbach's practice focuses on high-growth companies, their financing and their strategic, complex and cross-border transactions. He has more than 20 years of experience working with technology, life science, energy and clean tech, online media and hosted services, and other high-growth companies in Silicon Valley and worldwide. Over the course of his career, Rob has led teams that have advised clients on hundreds of venture capital and private equity financings, mergers, acquisitions, public offerings and strategic intellectual property transactions aggregating several billion dollars in value. Rob serves as general counsel and trusted advisor to many of his clients. He's particularly skilled in business planning and has written and advised on many of his clients' business plans, private placement memorandums and prospectuses. Rob speaks frequently on business planning, venture capital finance and acquisition strategies.



Rob devotes many hours to pro bono representation and promotion of diversity in entrepreneurship and in the legal community. Rob also serves as an advisor and guest lecturer at the Lester Center for Entrepreneurship and Innovation at the Haas School of Business, University of California, Berkeley.

Rob holds a J.D. from Stanford University and a B.A., summa cum laude, from the University of Utah.

Chako Ando
Cando Advisors
► Principal



Ms. Ando has over 10 years of investment banking and capital markets experience. Ms. Ando was a VP in the M&A department of Daiwa America; manager of a venture capital investment fund for the Industrial Bank of Japan; and a VP of credit control with Sumitomo Bank Capital Markets. Chako has also been a CFO of an online

trading system provider and a consultant for numerous Silicon Valley firms.

She is a CFA Charter holder and has passed the Series 65 investment advisor exam. A Tokyo native, Ms. Ando obtained her MBA at Stanford.

Kevin Kopczynski
Rockport Capital
► Principal

Early in his career, Kevin was a Consultant in the Technology and Innovation practice at Arthur D. Little, where he assisted clients on new product development initiatives in consumer products, energy, and health-care. Prior to joining RockPort, Kevin held a variety of operating and senior technical positions in a medical device startup that grew from four to forty employees. During that time, he also obtained \$1.2 million in SBIR funding for the company. In addition to his technology and start-up experiences, Kevin worked for Lazard in mergers, acquisitions and strategic advisory. He currently serves on the Board of Ascension Industries, a closely held manufacturing company serving the industrial and energy markets.



Kevin earned his BSE in mechanical engineering from Princeton University, an MS in engineering from Stanford University, and an MBA from UC Berkeley, where he was a Venture Fellow and recipient of the Appel Award for leadership in entrepreneurship.

KEIRETSU



FORUM

Keiretsu Forum is the largest angel investor network in the world.

Keiretsu Forum has chapters in the United States, Canada, Europe, and Asia.

www.keiretsuforum.com

Presenting Companies



GreenFire's technology approach is carefully measured, constantly focusing on the realistic challenges associated with scale-up to commercial production, rather than merely focusing on successful lab-scale technology itself.

What is geothermal heat?

Geothermal heat is found in the earth's subsurface. Some heat sources can be accessed at relatively shallow depths (from the surface down to 3 km), while other sources require deeper drilling for access (several kilometers deep and beyond). Geothermal heat has been harnessed by humans in various ways for thousands of years. Until recently, this has occurred near the tectonic plate boundaries or at geothermal "hot spots." Today, with improved drilling technologies and better geophysical data collection, companies such as GreenFire are looking to harness geothermal heat at greater depths than ever before.

How is geothermal converted to usable energy?

In a conventional geothermal system, water heated within the rock formation is captured via wells in order to generate steam, which turns turbines to produce electricity. Water is then captured or added on the back end and reinjected into the hot rock formation, recharging the subsurface aquifer. Because the earth's subsurface is always hot, geothermal power does not depend on the whims of wind or weather and is available day or night, rain or shine, 24/7/365. GreenFire's CO₂G™ process will replace water with geothermally heated CO₂ as the working fluid in a closed-loop system.

Internet Securities



**Michael
Beardsley, CEO
& President**

Michael Beardsley has over 18 years of technology experience and over 13 years of investment banking experience. Mr. Beardsley founded Internet Securities in January 1999 and manages all operational and strategic aspects of the Firm. Prior to Internet Securities, Mike worked for Merrill Lynch in New York City for four years as a sell-side equity analyst covering the data networking and telecommunications equipment industries. Prior to Merrill Lynch, Mr. Beardsley was a management consultant at J.P. Morgan in New York City working in the Firm's telecommunications department. Mike was also a senior telecommunications equity analyst at Pacific Growth Equities in San Francisco. Prior to Mike's Wall Street career, he worked for Hewlett-Packard in Cupertino and Sunnyvale for seven and one half years in marketing management and telecommunications management roles. Mike's positions at HP included: Marketing Program Manager, Product Marketing Engineer, Telecom Operations Manager, and Telecom Engineer.

Mr. Beardsley holds an M.B.A. from Columbia University, B.A. in economics from U.C. Berkeley, and A.S. in data communications from Foothill College. Mr. Beardsley possesses FINRA Series 7, 24, 63, 65 and 87 licenses.



**Henry K.
Wong, Vice
President &
CTO**

Henry K. Wong has a marketing management and technology background from companies such as Intel Corporation and McDonnell Douglas (now owned by Boeing Corporation). Prior to joining Internet Securities, Mr. Wong worked at Intel Corporation for six years in product marketing and corporate development roles where he was involved with the Pentium processor/platform and launching the first 64-bit Itanium processor and systems. In addition, he recruited key server software developers and operating system vendors. Prior to joining Intel, Henry worked for an interactive television startup company and a server database firm. Mr. Wong also has engineering experience from McDonnell Douglas where he was a lead information technology engineer developing several mission critical applications.

Mr. Wong has an M.B.A. from Columbia University and a B.S. in engineering from the University of California at Berkeley.

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Internet Securities® is an investment bank, online brokerage, and registered investment adviser.

We provide investment banking services to companies which participate in high growth market segments within the alternative energy, communications technology, Internet, biotechnology, energy & water, software, and real estate industries.

Internet Securities® online brokerage and registered investment advisor divisions serve individuals, companies, and non-profit organizations.

If you represent a high growth middle market company in need of additional capital or M&A services our Investment Banking Team would like to talk to you.

Internet Securities has a large and expanding Investor Network of venture capital investors, strategic corporate investors, and accredited angel investors which are actively engaged in investing in private and public technology companies. These investors are located across the United States as well as in Europe and Asia.



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